

# CalWORKs BUDGET WORKSHEET

CASE NAME: \_\_\_\_\_ CASE NUMBER: \_\_\_\_\_ WORKER NUMBER: \_\_\_\_\_

Payment Month <input type="checkbox"/> Exempt from MAP Cuts		If income counted or inelig. alien, Check (✓)				
		A	B	C	D	E
FAMILY MEMBERS		AU	PENALIZED AU	NON-AU	MFG	SANCTIONED
TOTAL						
1. Maximum Aid Payment for Family Members (A & C)		\$				
a. Net Nonexempt Income (Enter Item 12m from Side 2)		-				
b. Special Needs (Other than HA) (A & C & D)		+				
c. Potential Grant		\$				
2. Maximum Aid Payment for Persons (A)		\$				
a. Special Needs (Other than HA) (A & D)		+				
b. Subtotal		\$				
c. Aid Payment (Lesser of 1c or 2b)		\$				
3. MAP for Minor Parent's Eligible Child(ren) (If MP in AU). (If MFG child, don't include) (A)		\$				
a. Special Need for Child(ren) (A & D)		+				
b. Subtotal		\$				
c. Minor Parent Aid Payment (Greater of 2c or 3b)		\$				
4. Proration figure (Use 2c or 3c) Date:		x				
a. Prorated Aid Payment		\$				
5. Adjustments (Specify):						
a. Child Support Non-Co-Op 25% of Aid Payment		-				
b. Overpayments		-				
c. Cal-Learn Penalties		-				
d. Bonus		+				
6. Adjusted Aid Payment		\$		=		

  

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5. Adjustments (Specify):						
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b. Overpayments		-				
c. Cal-Learn Penalties		-				
d. Bonus		+				
6. Adjusted Aid Payment		\$		=		

## BUDGET RECOMPUTATION

7. Actual Cash Aid Paid	\$	7. Actual Cash Aid Paid	\$	7. Actual Cash Aid Paid	\$
a. Adjusted Aid Payment (from line 6)	-	a. Adjusted Aid Payment (from line 6)	-	a. Adjusted Aid Payment (from line 6)	-
b. Subtotal	=	b. Subtotal	=	b. Subtotal	=
8. Actual Cash Aid Paid (use for O/P only)	\$	8. Actual Cash Aid Paid (use for O/P only)	\$	8. Actual Cash Aid Paid (use for O/P only)	\$
a. Child/Spousal Support Collected (Except for MFG)	-	a. Child/Spousal Support Collected (Except for MFG)	-	a. Child/Spousal Support Collected (Except for MFG)	-
b. Subtotal	=	b. Subtotal	=	b. Subtotal	=
9. Overpayment Amount (Lesser of Subtotal 7b or 8b)	\$	9. Overpayment Amount (Lesser of Subtotal 7b or 8b)	\$	9. Overpayment Amount (Lesser of Subtotal 7b or 8b)	\$
10. Underpayment Amount (If 6 is larger than 7)	\$	10. Underpayment Amount (If 6 is larger than 7)	\$	10. Underpayment Amount (If 6 is larger than 7)	\$
EW INITIAL AND DATE	AUTHORIZATION DATE	EW INITIAL AND DATE	AUTHORIZATION DATE	EW INITIAL AND DATE	AUTHORIZATION DATE

NET INCOME COMPUTATION	Budget Month _____ for _____ Payment Month _____	Budget Month _____ for _____ Payment Month _____	Budget Month _____ for _____ Payment Month _____
11. APPLICANT FINANCIAL ELIGIBILITY			
a. Applicant Family Gross Earned Income [A, B, C, D, & E, except child support (CS) for MFG child]	\$		
b. Disregard up to \$90 of earned income for each employed family member ( A, B, C, D, & E)	—		
c. Subtotal	=		
d. Other Unearned Income [A, B, C, D, & E except CS for MFG child]	+		
e. Net Nonexempt Income (NNI)	=		
f. MBSAC for _____ persons + special needs (A, C, & D)	\$		
g. Applicant Family Meets Net Income Test, if 11d exceeds 11c	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
12. RECIPIENT FINANCIAL ELIGIBILITY AND COMPUTATION FOR APPLICANT/RECIPIENT NON-EXEMPT INCOME			
a. Total Disability-Based Unearned Income (A, B, C, D & E )	\$		
b. \$225 Income Disregard	—		
c. Subtotal Nonexempt Disability-Based Income (if positive, enter amount in k) (if negative, enter amount in g)	\$		
d. Gross Earned Income (A, B, C, D & E but not CS)	\$		
e. Net Earnings from Self-Employment Earnings ( <i>Enter from 13c below</i> )	+		
f. Subtotal	=		
g. Remainder of \$225 Income Disregard (Enter any negative amount from 12c)	—		
h. Subtotal Earned Income	=		
i. 50% Earned Income Disregard (Total in 12h divided by 2)	—		
j. Subtotal (Net Nonexempt Earned Income)	=		
k. Nonexempt Unearned Disability Based-Income (Enter any positive amount from 12c)	+		
l. Other Nonexempt Income of Family (specify)  _____  _____  (A, B, C, D, & E but not CS for MFG child)	+		
m. Net Nonexempt Income of Family (Enter in 1a on Side 1)	=	=	=
13. EARNINGS FROM SELF-EMPLOYMENT			
a. Gross Earnings from Self-Employment (A, B, C, D & E)	\$		
b. Business Expenses:	—		
<input type="checkbox"/> Actual	—		
<input type="checkbox"/> 40%	—		
c. Net Income from Self-Employment (Enter in 12e above)	\$		